

Office of Professional Regulation

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Lawyer Tutorial for Online Submission of CLE Events for Approval

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Introduction

Online filing of CLE events for accreditation is available at the professional regulation web site. You received the user name and password you must use to gain access to the site in a separate mailing within 60 to 90 days after your admission to the lowa bar, or in a separate mailing if you were an existing member of the lowa bar in 2006. General assistance with logging in to the site, password changes, or misplaced or forgotten passwords is available is available during normal business hours at the Office of Professional Regulation at 515-725-8029.

Accessing the Professional Regulation Site

The web address for the professional regulation site is: http://www.iacourtcommissions.org

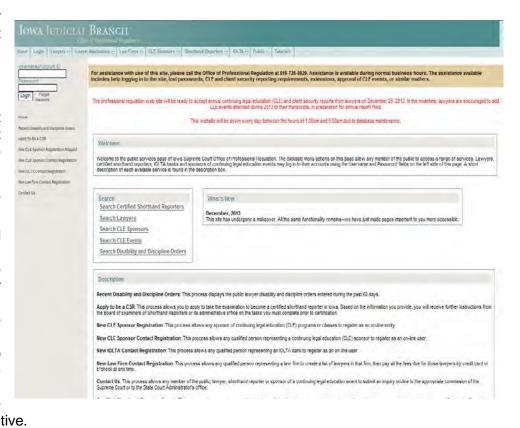
To access the site, just open up Internet Explorer or another web browser, and type or paste this web address into the address window. A popup notifying you that you are accessing a nonsecure page may appear - just answer that you want to proceed, and the front page of the professional regulation site should open.

Logging In

Most site functions for lawyers require that you log in as a user.



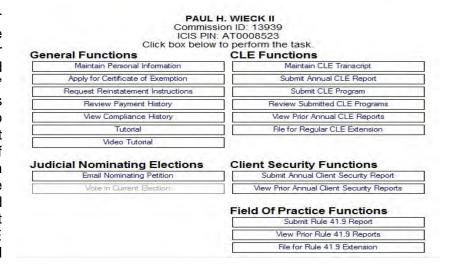
Near the top left corner of the front page, you will see two windows labeled "Username/Account ID" and "Password." You will need to type the user name and password you received at the time of your admission (or in a separate mailing) appropriate the windows, and then click the "Login" logo directly under Password window. Note these that entries are case-sensitive.



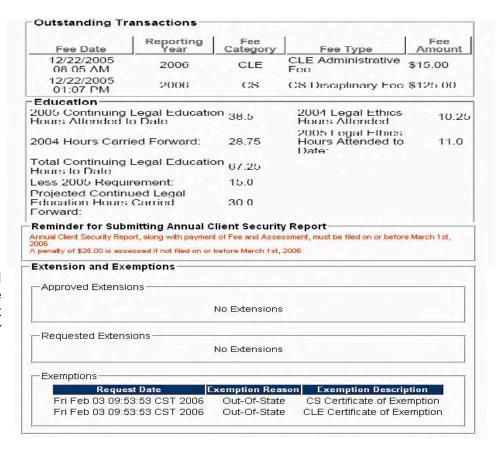
The very first time you log in, you will be shown the Enterprise Authentication and Authorization (A&A) page and you will need to create your identity baseline as described in the paragraph below entitled Enterprise Authorization and Authentication.

Navigating the Menu Page

After you have entered your user name and password the clicked the "Login" button, your personal menu page entitled "My Account Page for Lawyers" will appear. This page is structured with two components. The first component is the menu of functions that you can perform by clicking a button to start the These are grouped process. into General functions, Client Security functions. CLE **Judicial** functions, and Nominating Election functions.



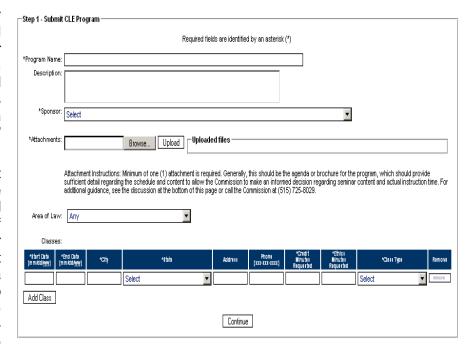
The second component is a brief summary of matters pertaining to you, including outstanding but unpaid fees, your current CLE status, a general reminder everyone regarding annual client security reports, and any pending CLE extension exemption requests pertaining to you. The education status report is based on the last CLE report filed and your current CLE transcript, and update whenever a change is made in your transcript and when you file your annual CLE report.



Submit a CLE Program (for Approval)

This process allows a lawyer to submit a program and associated class sessions for approval by the Commission on Continuing Legal Education. To start this process, click on the button entitled "Submit CLE Program" on your my Account page.

The page shown at the right will be displayed. At least one class session must be created for each program. The type of class session may vary. For example, the program might have a live class session, a satellite transmission to multiple locations. live webcast class. or an ondemand audio plus video class.



The required fields include Program Name, Sponsor, Dates, City, State, Credit Requested and Class Type. Also, at least one attachment must be uploaded. Generally, this will be the agenda or brochure for the program, which should include sufficient detail regarding the schedule and content to allow the Commission to make an informed determination regarding both seminar content and actual instruction time. The lawyer also may want to upload the outlines for sessions for which ethics credit is requested, especially if the general brochure or agenda does not specifically describe the ethics content. Lawyers are asked not to upload outlines for seminars in their entirety. Attachments uploaded by the lawyer will be available to the public, including lawyers browsing the database of CLE programs in search of classes to attend. Tip: Do not attempt to cut and paste content in any block. The application generally will not accept content submitted in this manner.

The "Area of Law" designation is optional, and is collected only as an aid to lawyers seeking programs or classes pertaining to particular subject matter.

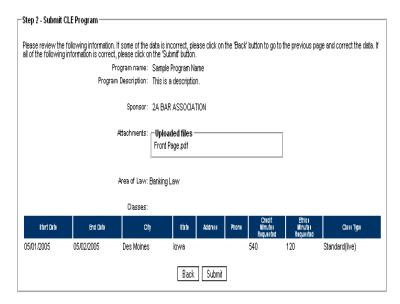
The "Credit Minutes Requested" and "Ethics Minutes Requested" should be completed with the lawyer's calculation of the total actual instruction time and total actual legal ethics instruction time, respectively. Time used for breaks, meals, introductory remarks and concluding remarks should not be counted when calculating instruction time.

Additional information regarding the accreditation policies of the Commission is available at the Commission's general web page:

http://www.iowacourts.gov/For_Attorneys/Continuing_Legal_Education

During Step 2 of the process, you will review your submission for accuracy, and then submit it to the commission for review.

Please review the information shown on the page, which will be similar to the one shown to the right. If some of the data is incorrect, please click on the 'Back' button to go to the previous page and correct the data. If all of the information is correct, please click the "Submit" button.



Once you have submitted the program, you will be shown a confirmation screen. A sample confirmation screen is shown to the right. You may print a copy for your records using your browser controls. Clicking the "Go to My Account" button will return you to the main menu.

- Step 3 - Submit CLE Program	
	am has been submitted for approval. Please print a copy of this page for your records.
Program name:	Sample Program Name
Program Description:	This is a description.
Sponsor:	2A BAR ASSOCIATION
Attachments:	Uploaded files Front Page pdf
	Troit rage par
Area of Law:	Banking Law
Classes:	Start Data Gnd Data City Stata Addinss Phone Rouse Minutes Min
	05/01/2005 05/02/2005 Des Moines Iowa 540 120 Standard(live)
	Go To My Account

Enterprise Authentication and Authorization (A&A)

The first time you access the professional regulation site, you will be directed to the Enterprise Authentication & Authorization system to set up your identify baseline. Setting up your identity baseline provides you the ability to reset your password if you should forget it in the future.

To start the identify baseline process, carefully read the page at the right when it appears, and click on "Setup Identity Baseline" to continue.



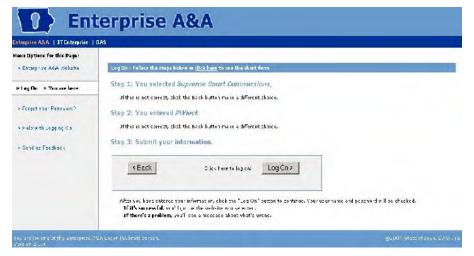
The site interface with the Enterprise A&A function is designed to automatically set "Supreme Court Commissions" as the application for you, so the page at the right should not appear. However, if it does, select "Supreme Court Commissions" from the long pull-down menu and then click "Next."



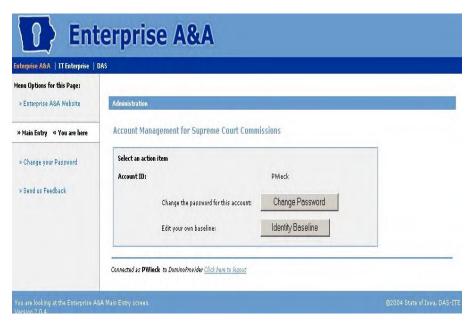
The page shown at the right will appear. You will need to enter your user name and password as shown on the instruction letter you received from Court Commissions, and then click the "Next" button.



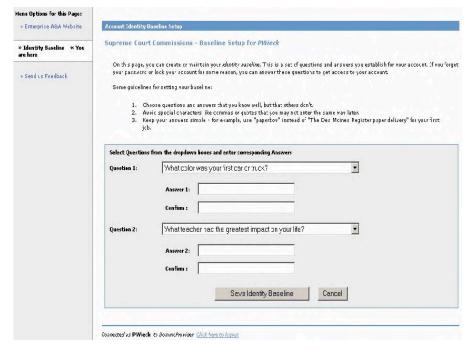
After you have entered your user name and password, the page shown at the right will appear. Verify that Supreme Court Commissions and your user name are shown in Step1 and Step 2, and then click on the "Log On" button under Step 3 to proceed to the next page.



The page shown at the right will appear, offering you two menu options. Click on the "Identity Baseline" button to begin the process of creating your identity baseline.



The page shown at the right will appear. On this page, you must select two baseline your questions from the pulldown menus, and input and confirm your answers each of these questions. When you have finished selecting your baseline questions confirming your answers, click the "Save Identity Baseline" button to return to the A&A menu page. You may want to record the questions and answers you entered on this page for future use.

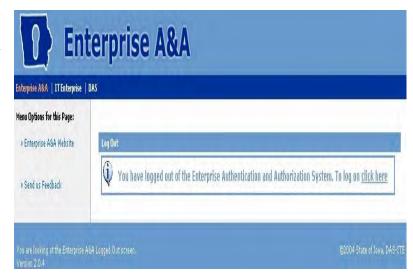


After you have entered your baseline questions and answers, you will be returned to this page, which will confirm that your identity baseline information has been saved.



You may now click on the "Click here to logout" logo near the bottom of the page to log out of the A&A process.

When you log out of the A&A function, you will be shown this You will then need to page. direct your manually Internet browser back to the Professional Regulation Online Site (http://www.iacourtcommisions.org) and log in to the site again using your username and password, at which point you will see the main menu for lawyers.



Review Submitted CLE Programs

This process allows a Lawyer to view the programs and classes submitted by the lawver for approval by the commission. All of the programs and classes submitted by the lawyer during approximately the past two years will be listed, in descending chronological order. The current approval status--Pending, Approved or Denied—will be shown for each class session. The lawyer may narrow the display of programs by entering a keyword search term or terms, hitting the "Find Now" button and viewing the revised list produced by the search. Any written materials associated with a program and previously uploaded by the lawyer will be shown and will be available for download.

